JIMU GROUP LIMITED
積木集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8187)

THE DIVERSITY OF BOARD MEMBERS UNDER RULE 17.104 OF THE GEM LISTING RULES

Pursuant to Rule 17.104 of the Rules Governing the Listing of Securities on GEM (the "**GEM Listing Rules**") of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**"), the Stock Exchange will not consider diversity to be achieved for a single gender board. As at the date of this announcement, the board of directors (the "**Board**") of Jimu Group Limited (the "**Company**") consists of only male members, with diversity of members yet to be achieved.

The Company has undertaken comprehensive efforts to enhance board diversity by seeking suitable female candidates for directorship. In this regard, the Board has initiated a selection process, which includes conducting interviews and performing due diligence on potential candidates to assess qualifications and suitability for the role. Despite these efforts, the Board has not yet identified a candidate who aligns with the existing composition and strategic objectives of the Board. The process remains ongoing, and the Company is committed to ensuring that any new appointments will not only comply with regulatory standards but will also enrich the Board's perspective and governance practices.

The Company requires additional time to select and identify appropriate candidates for recommendation and to finalise the procedures for the appointment of directors. As of the date of this announcement, the Company anticipates appointing a director of a different gender (female) on or before 31 March 2025, in compliance with Rule 17.104 of the GEM Listing Rules. The Company will make further announcement(s) in relation to the appointment of director(s) as and when appropriate.

By order of the Board
Jimu Group Limited
Dr. Dong Bin
Executive Director

Hong Kong, 31 December 2024

As at the date of this announcement, the executive Directors of the Company are Dr. Tsang Hing Bun and Dr. Dong Bin; the non-executive Director of the Company is Mr. Shum Tsz Yeung; and the independent non-executive Directors of the Company are Mr. Hung Wai Che, Mr. Choi Ho Yan and Mr. Yiu Yu Hong John.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at www.hkexnews.hk for at least seven days from the day of its publication and on the Company's website at http://www.jimugroup8187.com.