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JIMU GROUP LIMITED
積木集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8187)

EXTENSION OF LONG STOP DATE OF SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement (the “**Announcement**”) of the Jimu Group Limited (the “**Company**”) dated 15 November 2024 in relation to, among other things, the Subscription. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement.

EXTENSION OF LONG STOP DATE FOR THE SUBSCRIPTION

Pursuant to the Subscription Agreement, completion of the Subscription is conditional upon the fulfilment of the conditions (the “**Conditions**”) as set out in the section headed “Conditions precedent to the Subscription Agreement” of the Announcement on or before 31 December 2024 (or such later date as may be agreed between the Company and the Subscriber in writing) (the “**Long Stop Date**”).

As additional time is required to satisfy or waive the Conditions in relation to the Subscription, on 31 December 2024 (after trading hours), the Company and the Subscriber, after arm’s length negotiation, entered into a supplemental agreement (the “**Supplemental Agreement**”) to the Subscription Agreement, whereby the parties agreed to extend the Long Stop Date from 31 December 2024 to 28 February 2025 (or such later date as may be agreed between the Company and the Subscriber in writing).

Save and except for the aforesaid change, all the terms and conditions of the Subscription Agreement remain unchanged and continue in full force and effect.

Shareholders and potential investors of the Company should note that the Subscription is subject to the fulfilment of the conditions under the Subscription Agreement. As the Subscription may or may not proceed, Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Shares.

By order of the Board
Jimu Group Limited
Dr. Dong Bin
Executive Director

Hong Kong, 31 December 2024

As at the date of this announcement, the executive Directors of the Company are Dr. Tsang Hing Bun and Dr. Dong Bin; the non-executive Director of the Company is Mr. Shum Tsz Yeung; and the independent non-executive Directors of the Company are Mr. Hung Wai Che, Mr. Choi Ho Yan and Mr. Yiu Yu Hong John.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least seven days from the day of its publication and on the Company’s website at <http://www.jimugroup8187.com>.